

CLARIFICATION # 2

April 14, 2026

RFP # 8237 INVESTMENT ADVISORY AND MANAGEMENT SERVICES

TO: All Bidders

NOTICE: The following clarification is in response to questions submitted. The information contained herein supplements and/or supersedes the specific parts of the documents referred to in each item and shall be attached and becomes a part thereof. All other provisions shall remain in full force and effect as set forth on the original documents.

Question 1: The “investable assets” are in the \$10-\$15m range, but also states the portfolio is \$1.5-\$3m. We would like to clarify which of the ranges is being considered for this RFP.

Answer: Total Investible assets are \$10-\$15M+. However, we may end up dividing it among more than selected advisor, and that each will get \$1,5-\$3M+